

it's time we get re-connected.

your team of wealth experts will be reaching out
to you to talk about your investments.

let us introduce your team of wealth experts.

need to connect with us sooner? call or email:
1 (888) 361-2059 | support@connectfirstwealth.com

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meet your team of wealth experts.



Karen Kerr



Private Wealth Advisor
connectFirst Wealth
Registered Representative
Credential Securities

With 28 years in financial services, Karen thrives on providing truly holistic financial planning for her members. Building confidence, peace of mind and stable futures, Karen helps her members navigate important transitions like retirement and business succession. Outside of work, she enjoys time with her miniature schnauzer, Champ.

Chris Matugas



Private Wealth Advisor
connectFirst Wealth
Registered Representative
Credential Securities

Chris' 20-year career in finances began right out of University. Chris understands that taking that next step to transition your finances can be a little bit scary for some and he wants to make the experience as comfortable as possible. When he isn't helping Albertans with their finances, he enjoys spending time with his wife of 15 years, Jennifer, his 8-year old son CJ and his dog Spice, who they have recently adopted.

Nabila Mirza



Wealth Specialist
connectFirst Wealth*
Mutual Funds Representative
Credential Asset Management Inc.

Nabila has been working with connectFirst for 3 years. Nabila feels that money is about more than just crunching numbers, so she focuses on making interactions with members feel human and personal. When Nabila isn't helping members plan their future, you can find her planning her next vacation at the beach!

* I am not licensed to offer or sell life insurance products and services through Connect First Wealth.

Sajan Kunnambath



Wealth Specialist
connectFirst Wealth*
Mutual Funds Representative
Credential Asset Management Inc.

For almost a decade, Sajan has helped individuals and families achieve their financial goals and objectives using his expertise and know-how. He's passionate about creating a remarkable experience and helping members achieve financial well-being and confidence. Outside of work, Sajan enjoys traveling, sports, movies and spending time with family and friends.

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